



STOCK TRANSFER FORM

Information for your Broker

To make a broker to broker transfer, your broker will require the following written instructions.

Foundation Broker: Morgan Stanley

Account Manager-Michael Sullivan

370 Faunce Corner Road

Dartmouth, MA 02747

Phone: 508-985-1000 - Fax: 508-985-1050

Michael.g.sullivan@morganstanley.com

DTC Participant #: 0015

Foundation Account #: 569-014500

Foundation Tax ID: 82-5093066

Information for The Catholic Foundation of Southeastern Massachusetts

Please email to cduggan@catholicfoundationsema.org

Date of Transfer: _____

Donor Name(s): _____

Address: _____

City: _____ **State:** _____ **Zip:** _____

Phone: _____ **Email:** _____

Your Parish Name (if applicable): _____

Designated to Benefit: _____

Name of Stock: _____ **Symbol:** _____ **# of Shares:** _____

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